## **Additional Investment Form**

## All funds

## For existing investors only

1. Investor details			
Investor number	Investor name		
Amount \$			
Amount in words			
2. Investment details (tick appropriate box)			
Wholesale			
Cash Management Trust	☐ Enhanced Cash Trust ☐ Diversified Income Tr		Trust
Growth Portfolio	Australian Equities Tru	ıst 🔲 International Equiti	es Trust
Retail			
Cash Management Trust	Funeral Fund	Australian Equities	Trust
Narration (if required - appears on statement)			
3. Detail of cheque(s) (cheques should be made payable to U Ethical)			
Drawer	Bank	Branch	Amount
		Total \$	
		Total \$	
4. Paid in by			
Name			
Signature	Da	te DD / MM / YYYY	

Growth Portfolio, Australian Equities Trust – Retail, Australian Equities Trust – Wholesale, Enhanced Cash Trust, Diversified Income Trust, International Equities Trust received before 3.00p.m. will be processed on the next business day.

Cash Management Trust - Wholesale, Cash Management Trust - Retail received before 11.00a.m. for same day processing.

