

## U Ethical Distributions – December 2023

	APIR code	Ex redemption price	Reinvestment price	Total distribution (CPU)	Fund payment (CPU)
<b>Wholesale</b>					
U Ethical Growth Portfolio					
	UGL0002AU	6.617	6.6303	14.500039	
U Ethical International Equities Trust - Wholesale #	UGF1996AU	1.1459	1.1488	0.291199	0.017801
U Ethical Australian Equities Trust - Wholesale #	UGF2230AU	19.0811	19.1289	33.37945	0.243023 <sup>1</sup>
U Ethical Diversified Income Trust #	UGF8935AU	1.0205	1.0225	2.059693	0.370619
U Ethical Enhanced Income Trust Wholesale #	UGF1128AU	0.9987	0.9992	1.581047	
<b>Retail</b>					
U Ethical Australian Equities Trust #	UGF0001AU	1.8505	1.8551	3.027518	0.026503 <sup>2</sup>

At the date of this distribution the above U Ethical Managed Trusts ('#') are anticipated to be withholding Managed Investment Trusts ('MIT') and an Attribution Managed Investment Trust ('AMIT') for the Purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 and for the purposes of the specified distribution period.

MIT that makes a 'fund payment' must give to the recipient a notice to enable it to satisfy its MIT obligations under Subdivision 12-H.

The estimated Fund Payments displayed are: Cents per unit components for:

Other Australian Income or any TARP Realised Capital Gains pursuant to Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953.

Australian unit holders should not rely on this information for the purposes of completing their income tax return. The above estimated components are provided to unitholders with notice of the components of this distribution from which amounts would have required to be withheld, pursuant to the non-resident withholding obligations imposed under Subdivision 12-H of Schedule 1 of the TAA 1953 (for fund payments).

**Please note:** In respect to the fund payment

1 Includes 0.034272 cents per unit of Australian other income: Non-concessional MIT Income ('NCMI')

2 Includes 0.004996 cents per unit of Australian other income: Non-concessional MIT Income ('NCMI')

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