

Additional Investment Form

All funds

For existing investors only

1. Account holder details

Account number

Account name

Amount

\$

Amount in words

2. Investment details (tick appropriate box)

U Ethical Enhanced Cash Portfolio

U Ethical Enhanced Cash Trust

U Ethical Growth Portfolio

U Ethical Australian Equities Trust

U Ethical Australian Equities Portfolio

U Ethical Funeral Fund

Narration (if required - appears on statement)

3. Detail of cheque(s) (cheques should be made payable to U Ethical)

Drawer

Bank

Branch

Amount

Total \$

4. Paid in by

Name

Signature

Date

DD / MM / YYYY

U Ethical Growth Portfolio, U Ethical Australian Equities Trust and U Ethical Australian Equities Portfolio investments received before 3.00 p.m. will be processed on the next business day.