

Periodic Payment Form

All funds

PPF122015v3

Use this form if you are arranging a regular payment from your U Ethical account to an external account.

1. Investor details

Investor number

Investor Name

2. Type of request

New Change Cancel

3. Fund (Please select which fund you require direct debit from)

U Ethical Enhanced Cash Trust U Ethical Enhanced Cash Portfolio U Ethical Growth Portfolio
 U Ethical Australian Equities Trust U Ethical Australian Equities Portfolio

4. Periodic payments details

Weekly Fortnightly Monthly Quarterly Half-yearly

Start date

DD / MM / YYYY

End date

DD / MM / YYYY

Or Until further notice

Amount

\$

Amount in words

BSB

Account number

Account name

Bank account validation.

Please provide one of the following validations for this bank account (unless validation has previously been provided). A canceled cheque, a deposit slip or a copy of any documentation from your bank showing the BSB, account number and account name.

5. Authorisation and acknowledgments

By signing this Periodic Payment Request I/we acknowledge having read, understood and accept the terms and conditions applying to a periodic payment request as set out in the Product Disclosure Statement - Non-cash payment products.

Investor 1/ Signatory 1

Full Given Name

Family Name

Signature

Date of request

DD / MM / YYYY

Investor 2/ Signatory 2

Full Given Name

Family Name

Signature

Date of request

DD / MM / YYYY