

Distributions June 2026

Wholesale	APIR Code	Ex Redemption Price	Reinvestment Price	Total Distribution (CPU)	Fund Payment (CPU)
U Ethical Growth Portfolio	UGL0002AU	6.7776	6.7912	18.233412	
U Ethical International Equities Trust - Wholesale	UGF1996AU	1.3803	1.3838	20.580921	
U Ethical Australian Equities Trust - Wholesale [#]	UGF2230AU	19.4539	19.5027	27.83197	0.748486 ¹
U Ethical Diversified Income Trust - Wholesale [#]	UGF8935AU	1.0152	1.0172	2.488975	
U Ethical Enhanced Income Trust - Wholesale [#]	UGF1128AU	1.0033	1.0038	2.785422	0.048175
U Ethical Australian Equities Trust - Institutional [#]	UGF4955AU	1.6589	1.6631	6.762843	0.098452 ²

Retail	APIR Code	Ex Redemption Price	Reinvestment Price	Total Distribution (CPU)	Fund Payment (CPU)
U Ethical Australian Equities Trust - Retail [#]	UGF0001AU	1.7334	1.7377	5.853839	0.085219 ³

At the date of this distribution the above U Ethical Managed Trusts ('#') are anticipated to be withholding Managed Investment Trusts ('MIT') and an Attribution Managed Investment Trust ('AMIT') for the Purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 and for the purposes of the specified distribution period.

A MIT that makes a 'fund payment' must give to the recipient a notice to enable it to satisfy its MIT obligations under Subdivision 12-H.

The estimated Fund Payments displayed are: Cents per unit components for: Other Australian Income or any TARP Realised Capital Gains pursuant to Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953.

Australian unit holders should not rely on this information for the purposes of completing their income tax return. The above estimated components are provided to unitholders with notice of the components of this distribution from which amounts would have required to be withheld, pursuant to the non-resident withholding obligations imposed under Subdivision 12-H of Schedule 1 of the TAA 1953 (for fund payments).

Please note: In respect to the fund payment

1 Includes 0.025968 cents per unit of Australian other income: Non-concessional MIT Income ('NCMI') and 0.000415 cents per unit of Australian other income: Ex Non-concessional MIT Income ('EXNCMI')

2 Includes 0.002084 cents per unit of Australian other income: Clean Building MIT Income ('CBMI') and 0.000047 cents per unit of Australian other income: Ex Non-concessional MIT Income ('EXNCMI') 0.003961 cents per unit of Australian other income: Non-concessional MIT Income ('NCMI')

3 Includes 0.001804 cents per unit of Australian other income: Clean Building MIT Income ('CBMI') and 0.000041 cents per unit of Australian other income: Ex Non-concessional MIT Income ('EXNCMI') 0.003428 cents per unit of Australian other income: Non-concessional MIT Income ('NCMI')

This information is provided by Uniting Ethical Investors Limited (ABN 46 102 469 821) (AFSL 294147), trading as U Ethical. U Ethical can be contacted on 1800 996 888 or by mail and in person at Level 6, 130 Lonsdale Street, Melbourne VIC 3000.

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The following is applicable to U Ethical Growth Portfolio (the "Portfolio") only: UCA Growth Fund Limited ("UCA Growth") issues debentures that are managed as the Portfolio. The Portfolio is not prudentially supervised by the Australian Prudential Regulation Authority. Therefore, an investor in the Portfolio will not receive the benefit of the financial claims scheme or the depositor protection provisions in the Banking Act 1959. Investments in the Portfolio are intended to be a means for investors to support the charitable purposes of the Portfolio. Investment funds will be used to support the charitable purpose of the Portfolio, in the manner disclosed in the offer document. UCA Growth is required by law to notify you that an investment in the Portfolio is not subject to the usual protections for investors under the Corporations Act and regulations by ASIC, UCA Growth does not hold an Australian Financial Services Licence. The Portfolio is only intended to attract investors whose primary purpose for making an investment is to support the charitable purpose of the Portfolio. Investors may be unable to get some or all of their money back when they expect or at all. Investments in the Portfolio are not comparable to investments with banks, finance companies or fund managers.

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